

# PASRR/DU Level II Evaluation

For BOCK use only

RedCap \_\_\_\_\_

Pre-Admission Screening

Resident Review

PASRR Outcome:  SMI  IDD/RC  Unable to verify SMI  Unable to verify IDD/RC  Primary Dementia

Needs exceed NF Level of Services?  No  Yes/MI  Yes/ID Additional Services?  No  Yes

Re-evaluation required?  No  180 Days  Other: \_\_\_\_\_

## SECTION I: Identification

1. Name (Last, First, MI) \_\_\_\_\_ 2. Date of Birth \_\_\_\_\_ 3. Gender Male

Female

4. DCN \_\_\_\_\_ 5. Evaluation Date \_\_\_\_\_ 6. Type:  On-Site  Telehealth

N/A (Halted/Partial LV2)

7. Current Location: NF  Hospital  Home  RCF/ALF  ISL  Other  \_\_\_\_\_

8. Facility Name \_\_\_\_\_ Admit Date \_\_\_\_\_

City \_\_\_\_\_

Contact \_\_\_\_\_ Phone \_\_\_\_\_

9. Does the individual have a **LEGAL GUARDIAN?** No  If Yes, complete the following:

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ Zip Code \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone \_\_\_\_\_

10. Describe current and historical education/academic development/functioning learning skills.

11. Describe current and historical work experience/vocational development skills, including present vocational skills.

SECTION II: Psychiatric Assessment/History

1. Please list all documented historical and current **psychiatric** and ID/DD **diagnoses** (include date of diagnosis if available).

2. Describe any **medical conditions** that could exacerbate, mimic, be related to mental illness symptoms, or be considered a DD related condition.

3. Describe **historical symptoms** or behaviors indicating a psychiatric disorder and time of onset.

**SECTION II: Psychiatric Assessment/History (continued)**

4. Describe any **previous psychiatric treatment** including hospitalizations, outpatient treatment, etc. Include services received through the Missouri Department of Mental Health.

5. Describe any **current/historic DMH/DD regional office services** (include dates and types of services as available).

6. **Current** psychiatric support/services. **Mark all that apply.**

- Psychiatric follow-up/consultation
- Inpatient psychiatric treatment
- Medication administration/management/monitoring
- Supported community living/Independent supported living
- Secured/behavioral unit
- DMH Services (specify):  CPS    DD    ADA
- Safety precautions (specify): \_\_\_\_\_
- Other (specify): \_\_\_\_\_

- None
- Day program/partial hospital program
- Individual therapy/counseling
- Sheltered workshop
- Group therapy/counseling
- ECT

SECTION II: Psychiatric Assessment/History (continued)

7. Does the individual have a history of **alcohol and/or drug use**? No

If Yes, describe use and treatment/services including services received through the Missouri Department of Mental Health.

Describe current/recent use: \_\_\_\_\_

8. Any history OR current thoughts/plans/acts/ideation or intention of **suicide or self injury**?  No  Unknown If yes, describe:

9. Any history OR current thoughts/plans/acts/ideation or intention of **homicide, aggressive/assaultive or violent** behavior?  No  Unknown If yes, describe:

**SECTION II: Psychiatric Assessment/History (continued)**

10. Behaviors      None

If yes, please indicate which of the following behaviors are problematic for the individual **within the last 30 days** based on the individual's medical record or staff comments.

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> Unsafe smoking behavior        | <input type="checkbox"/> Impatient/demanding                                   | <input type="checkbox"/> Cursing/swearing          | <input type="checkbox"/> Suspicious of others         |
| <input type="checkbox"/> Refuses medications            | <input type="checkbox"/> Wandering   | <input type="checkbox"/> Disturbs other residents  | <input type="checkbox"/> Lies purposefully            |
| <input type="checkbox"/> Refuses activities             | <input type="checkbox"/> Alcohol/drug use                                      | <input type="checkbox"/> Physically threatening    | <input type="checkbox"/> Steals deliberately          |
| <input type="checkbox"/> Refuses to eat                 | <input type="checkbox"/> Destroys property                                     | <input type="checkbox"/> Strikes others provoked   | <input type="checkbox"/> Talks of suicide/ideation    |
| <input type="checkbox"/> Uncooperative with diet        | <input type="checkbox"/> Exposes self  | <input type="checkbox"/> Strikes others unprovoked | <input type="checkbox"/> Passive death wish           |
| <input type="checkbox"/> Uncooperative with hygiene     | <input type="checkbox"/> Sexually aggressive                                   | <input type="checkbox"/> Elope/leave facility      | <input type="checkbox"/> Suicide threats              |
| <input type="checkbox"/> Self induced vomiting          | <input type="checkbox"/> Verbally abusive                                      | <input type="checkbox"/> Seclusiveness             | <input type="checkbox"/> Suicide attempts             |
| <input type="checkbox"/> Frequent/continuous yelling    | <input type="checkbox"/> Verbally threatening                                  | <input type="checkbox"/> Injures self              | <input type="checkbox"/> Verbalizations or crying out |
| <input type="checkbox"/> Intrusive/invades others space | <input type="checkbox"/> Uncooperative with medical/nursing care or treatments |  |   |
| <input type="checkbox"/> Other (specify): _____         |  |  |   |

11. Describe frequency and intensity of behaviors and staff response to behaviors noted above.  N/A

12. Placement in Seclusion/Restraints. In the last 30 days has the individual been placed in seclusion or restraints to control dangerous behavior?  No    If yes, describe:

**SECTION III: MI/IDD/RC Determination**

1. Does the individual have a primary diagnosis of Dementia (Major Neurocognitive Disorder), including Alzheimer's disease or a related disorder OR a non-primary diagnosis of Dementia in the absence of a primary diagnosis of a major mental disorder?

- No
  - No dementia diagnosis found in available documentation.
  - Dementia diagnosis, but not primary or in the absence of a primary diagnosis of a major mental disorder.
  
- Yes (check all that apply)
  - The individual has a diagnosis of dementia (major neurocognitive disorder) due to Alzheimer's, Lewy body, vascular dementia, Parkinson's, etc.
  - Cognitive impairments interfere with the individual's ability to participate in, and benefit from traditional mental health services.
  - Dementia related symptoms are the primary focus of concern and/or are more prominent than symptoms of a major mental disorder.

Comments:

**If you answered "Yes" to the above questions the individual DOES NOT meet criteria for a PASRR related mental health disability. Go to Question #6.**

**SECTION III: MI/IDD/RC Determination (continued)**

2. Does the individual have a major mental disorder diagnosable under the Diagnostic and Statistical Manual of Mental Disorders including schizophrenic, mood, paranoid, panic or other severe anxiety disorder; somatoform disorder; personality disorder; other psychotic disorder; or another mental disorder that may lead to a chronic disability?

No (check all that apply)

Individual's current condition is such that assessment results may not be reflective of their typical behavior (due to acute medical illness, delirium, etc). SMI determination cannot be made at this time. Recommend re-evaluation at a later time.

Describe: \_\_\_\_\_

Current/historical symptoms are inconsistent with documented diagnosis.

Describe: \_\_\_\_\_

Yes (check all that apply)

Anorexia Nervosa or other eating disorder

Bi-polar Disorder

Major Depressive Disorder

Somatic Symptom Disorder/Conversion Disorder

Delusional Disorder

Schizophrenia

Obsessive-Compulsive Disorder

Panic Disorder

Schizoaffective Disorder

Dissociative identity Disorder

Stressor-Related Disorder (PTSD)

Mood Disorder

Psychotic Disorder

Dysthymic Disorder

Personality Disorder (paranoid, schizoid, schizotypal, antisocial, borderline, histrionic, narcissistic, avoidant, dependent, etc)

Specify: \_\_\_\_\_

Severe Anxiety Disorder (agoraphobia, generalized anxiety disorder, etc)

Specify: \_\_\_\_\_

Other mental disorder in the DSM (specify): \_\_\_\_\_

**If you answered "NO", the individual DOES NOT meet criteria for a PASRR related mental health disability. Go to Question #6.**

3. Indicate specific symptoms to support the DSM-V criteria for the disorder indicated above. Summarize symptoms, precipitating factors, onset, duration and intensity that support the diagnosis.

SECTION III: MI/IDD/RC Determination (continued)

4. **As a result of the previously indicated major mental disorder**, has the individual experienced functional impairment which has substantially affected one or more major life activities (including ADLs; instrumental ADLs; or functioning in social, family, and academic or vocational contexts), or would have caused functional impairment without the benefit of treatment or other support services?

No  Yes (check all that apply)

- Interpersonal Functioning:** The individual has serious difficulty interacting appropriately and communicating effectively with other persons, has a possible history of altercations, evictions, unstable employment, fear of strangers, avoidance of interpersonal relationships, impairment of social/family relationships, or social isolation
- Adaptation to Change:** The individual has serious difficulty in adapting to typical changes in circumstances associated with work, school, family, or social interactions; agitation; exacerbated signs and symptoms associated with the illness or withdrawal from situations; self-injurious, self mutilation, suicidal (ideation, gestures, threats or attempts); physical violence or threats; appetite disturbance; delusions; hallucinations; serious loss of interest; tearfulness; irritability; or requires intervention by mental health or judicial system.
- Concentration, Persistence and Pace:** The individual has serious difficulty in sustaining focused attention for a long enough period to permit the completion of tasks commonly found in work settings or in work-like structured activities occurring in school or home settings; difficulties in concentration; inability to complete simple tasks within an established time period; makes frequent errors or requires assistance in the completion of these tasks, or has impairment of ADLs/IADLs.

**If you answered "NO", the individual DOES NOT meet criteria for a PASRR related mental health disability. Go to Question #6.**

5. As a result of the previously indicated major mental disorder, has the individual required intensive mental health services (more intensive than routine follow up care) provided by mental health professionals to stabilize or maintain a person experiencing a significant disruption of their major mental disorder in the last 2 years.

Yes  No If Yes, specify the type of services (check all that apply):

- Inpatient psychiatric hospitalization, partial hospitalization program, psychiatric residential treatment center  
(Specify date/provider): \_\_\_\_\_
- Referral to mental health crisis/screening center or program, or hospital emergency department  
(Specify date/provider): \_\_\_\_\_
- Intervention by housing or law enforcement officials (Specify): \_\_\_\_\_
- Psychiatric consultation or other services by MH professionals, DMH/CPS community mental health services, or MH primary reason for NF/RCF/ALF admission or continued stay  
(Specify date/provider): \_\_\_\_\_
- Treatment history for the past two years is unknown or treatment was unavailable but otherwise appropriate to consider the person positive for serious mental illness

**If you answered "NO", the individual DOES NOT meet criteria for a PASRR related mental health disability. Go to Question #6.**

6. Has the individual been diagnosed with Intellectual Disability (ID) that results in significantly sub-average general intellectual functioning, **originating before age eighteen (18)**, that is associated with significant impairment in adaptive behavior (Note: Do not include Borderline Intellectual Functioning)?  Yes  No

If Yes indicated level of impairment: \_\_\_\_\_

**SECTION III: MI/IDD/RC Determination (continued)**

7. Does the individual have a related condition other than mental illness resulting in impairment of general intellectual functioning or adaptive behavior similar to that of intellectually disabled persons, and requires treatment or services similar to those required for these persons?  Yes  No If Yes, **mark all that apply:**

- Cerebral Palsy
- Down's Syndrome
- Epilepsy/Seizure Disorder
- Traumatic Brain Injury
- Spinal Cord Injury
- Multiple Sclerosis
- Muscular Dystrophy
- Other (specify): \_\_\_\_\_
- Autism Spectrum Disorder (Asperger's Syndrome, Pervasive Developmental Disorder)
- Severe Hearing and Visual Impairment
- Spina Bifida or other neural tube defect
- Fetal Alcohol Syndrome
- Fragile X Syndrome or other genetic disorder
- Prader-Willi Syndrome
- Para/Quadraplegia or other orthopedic impairment

Was the impairment **manifested before the person reached the age of 22?**  No  Yes

Is the impairment likely to continue indefinitely?  No  Yes

As a result of the above diagnosis, the individual has substantial functional limitations in the following areas of major life activity prior to age 22. **Mark all that apply.**

- Self Care
- Mobility
- Understand and use of language
- No functional limitations
- Learning
- Self Direction
- Capacity for independent living

8. Indicate specific results of intellectual functioning measurements, or other methodology used to make determination of intellectual disability. If formal testing results are unavailable, clearly document collateral information that supports the determination of intellectual/developmental disability or related condition.

9. Based on the previous questions, the individual: **Select One.**

- Has IDD or a related condition (other than mental illness) as defined by PASRR.
- Does not have, or absence of clear evidence to substantiate/validate, IDD or related condition as defined by PASRR.

10. Does the individual need further evaluation for possible mental illness, dementia, and/or intellectual/developmental disability?  No If yes, describe:

**If unable to confirm ID/DD/RC diagnosis, the individual DOES NOT meet criteria for a PASRR related ID disability.**

**If the individual DOES NOT meet criteria for a PASRR related mental health disability and DOES NOT meet criteria for a PASRR related ID disability proceed to Section: Conclusions. If the individual DOES meet criteria for a PASRR related disability continue with evaluation.**

**SECTION IV: Psychosocial Assessment**

1. Is English the individual's primary language? Yes  No

If No, primary language is: \_\_\_\_\_ Were interpretive services used during evaluation? Yes  No

2. Marital Status: \_\_\_\_\_

3. Describe current **family** state. What kind of support system/resource is the family? Who are the primary contacts?

4. Describe historical/past and most recent **living situation**.

5. Prior medical and **support systems (check all that apply)**:

- None
- Home health
- Family assistance
- Medication supervision/set-up/administration
- Personal care/ADL assistance
- Housekeeping
- Meal preparation/home delivered meals
- Shopping assistance
- Respite services
- Adult day care program
- Financial management
- Other (church, friends etc): \_\_\_\_\_

6. Specify reason for **NF application, admission or continued stay (check all that apply)**

- A. Assistance needed to complete ADLs (eating, dressing, grooming, bathing, incontinence care)
- B. Assistance needed for transfers, ambulation, fall prevention
- C. Rehabilitation services needed (physical, occupational, speech therapy)
- D. Medical treatment and/or monitoring for acute condition. Treatment needed due to new/recent diagnosis or condition, short term medical care needs.
- E. Medical treatment and/or monitoring for chronic conditions with treatment services needed on regular basis in NF setting.
- F. 24 hour protective oversight needed due to severity of behaviors or mental illness symptoms. Individual cannot be without supervision at any time.
- G. Physical care needs exceed what can be managed in previous/current living situation
- H. Alternative care options are unavailable due to lack of funding or availability/wait list for RCF/ALF, low income housing, no DD waiver, or no available slots or providers, etc.
- I. Housing instability/homeless
- J. Mental health care needs exceed what can be managed in previous/current living situation due to aggression, substance use or medication noncompliance leading to exacerbation of symptoms.
- K. Other: \_\_\_\_\_

**SECTION IV: Psychosocial Assessment (continued)**

7. Does the individual have a history of traumatic experiences which may include physical, emotional or sexual **abuse**, domestic violence, neglect, or exploitation? If Yes, specify:

No

8. Typical **Daily Activities**. Per individual and/or staff report describe how the individual spends most of her/his time (important activities, hobbies, interests).

**SECTION V: Level of Functioning**      Coding: I = Independent    V = Verbal assist, supervision, or set up    P = Physical assist

1. Personal care and independent living skills:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Toileting                   | <input type="checkbox"/> Bathing          | <input type="checkbox"/> Scheduling of medical treatments |
| <input type="checkbox"/> Personal hygiene            | <input type="checkbox"/> Eating           | <input type="checkbox"/> Monitoring of health status      |
| <input type="checkbox"/> Brushing teeth/oral care    | <input type="checkbox"/> Meal preparation | <input type="checkbox"/> Maintaining personal safety      |
| <input type="checkbox"/> Laundry/Care of clothing    | <input type="checkbox"/> Housekeeping     | <input type="checkbox"/> Budgeting and personal finance   |
| <input type="checkbox"/> Selects appropriate clothes | <input type="checkbox"/> Shopping         | <input type="checkbox"/> Handling money                   |
| <input type="checkbox"/> Dressing/undressing         |   |   |

Comments: \_\_\_\_\_

2. Mobility/Gait (**mark all that apply**)

- Normal/Fully independent     Aids (cane/walker)     Unsteady     Staff assist  
 Wheelchair unassisted     Wheelchair assisted     Bedfast     Other: \_\_\_\_\_

Comments: \_\_\_\_\_

3. Sensorimotor development. Does the individual have impairment in the following areas?  No **If Yes, check all that apply**

- Ambulation     Gross motor dexterity     Eye-hand coordination     Transfers  
 Positioning     Visual motor perception     Fine motor dexterity

4. Could prosthetic, orthotic, corrective or **mechanical supportive devices** improve the individual's functional capacity?

No    If yes, describe:

5. Describe the individual's speech and language (**communication**) development, such as expressive and receptive language (verbal and nonverbal).

**SECTION V: Level of Functioning (continued)**

6. Could **non-oral communication systems**, amplification devices or a program of amplification improve the individual's functional capacity?

No    If yes, describe:

7. Describe the individual's **social development** such as interpersonal skills, recreation-leisure skills, and relationships with others.

8. Describe the individual's **affective development** such as interest and skills involved with expressing emotions, making judgments, and making independent decisions.

**SECTION VI: Medical History and Physical Assessment**

1. Does the individual have any medication allergies?     No

If Yes, specify: \_\_\_\_\_

2. Describe **previous medications** used to treat mental illness symptoms, including current or recent use of medications that could mask or mimic mental illness symptoms.

Unknown

3. Has the client been compliant with medication instructions in the past?

No     Yes     Unknown

SECTION VI: Medical History and Physical Assessment (continued)

4. Current Medications. Record current meds (include drug name, dosage, frequency, and start date), excluding convenience meds or attach current MAR/Physician Orders/POS.

Current MAR /Physician Orders/POS attached      Date: \_\_\_\_\_

5. Describe individual's response to hypnotics, anti-psychotics, mood stabilizers and anti-depressants, anti-anxiety/sedative agents, and anti-Parkinson agents.     N/A

6. Describe the individual's ability to self-administer physician-prescribed medications: \_\_\_\_\_

7. Has the individual had any significant medication changes in the last 30 days?     No    If yes, describe:

8. Has the individual received an emergency (STAT) or PRN administration of medications to control behavior in the last 30 days?

No    If Yes, describe:

**SECTION VI: Medical History and Physical Assessment (continued)**

9. List all current and historical medical diagnoses and status as documented in the individual's record

Current Diagnosis List/History & Physical Attached      Date: \_\_\_\_\_

10. Level of Impact medical/physical health conditions and treatments have on individual's independent functioning

None       Mild       Moderate       Severe

11. Height: \_\_\_\_\_      12. Weight: \_\_\_\_\_      13. Weight trend past six months: \_\_\_\_\_

14. Appetite: \_\_\_\_\_

15. Sleep Pattern (**mark all that apply**)

Normal                       Problems falling asleep                       Problems staying asleep  
 Receives medication                       Severely disturbed pattern                       Hypersomnia/daytime sedation  
 Other: \_\_\_\_\_

16. **Neurological Assessment.** Complete Neurological Assessment or attach current neurological report from medical record.

Completed by PASRR Assessor (Addendum A Attached) **OR**  Neurological functioning addressed in existing medical records

Provider: \_\_\_\_\_      Date: \_\_\_\_\_

17. Summarize Neurological results and describe any abnormal results in motor functioning, sensory functioning, gait, deep tendon reflexes and cranial nerves.

**SECTION VI: Medical History and Physical Assessment (continued)**

18. **Review of Systems.** Complete Review of Systems or attach current History & Physical with Review of Systems from medical record.

- Completed by PASRR Assessor (Addendum B Attached) **OR**  Review of Systems addressed in existing medical records

Provider: \_\_\_\_\_ Date: \_\_\_\_\_

19. Summarize Review of Systems/H&P and describe any abnormal results/provide additional comments as necessary:

20. Does the individual currently receive any special **medical treatments**/supports?

- No If Yes, please indicate which of the following treatments the individual receives (**mark all that apply**)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Blood transfusions                  | <input type="checkbox"/> Foot care                           | <input type="checkbox"/> Monitoring of Vital Signs    |
| <input type="checkbox"/> Bowel and bladder/Incontinence care | <input type="checkbox"/> Fracture care                       | <input type="checkbox"/> Oral suction                 |
| <input type="checkbox"/> Catheterization care                | <input type="checkbox"/> Hemodialysis                        | <input type="checkbox"/> Oxygen                       |
| <input type="checkbox"/> Choking/Aspiration precautions      | <input type="checkbox"/> Hospice Services                    | <input type="checkbox"/> Prosthesis care              |
| <input type="checkbox"/> Colostomy/Ileostomy/Ureterostomy    | <input type="checkbox"/> Inhalation therapy/Respiratory care | <input type="checkbox"/> Seizure precautions          |
| <input type="checkbox"/> CPAP/BIPAP                          | <input type="checkbox"/> Injections                          | <input type="checkbox"/> Special skin care/monitoring |
| <input type="checkbox"/> Diabetic monitoring                 | <input type="checkbox"/> Intake and output                   | <input type="checkbox"/> Tracheostomy care            |
| <input type="checkbox"/> Dietary supplements                 | <input type="checkbox"/> IV fluids                           | <input type="checkbox"/> Tube feedings/TPN            |
| <input type="checkbox"/> Decubitus care                      | <input type="checkbox"/> IV meds/antibiotics                 | <input type="checkbox"/> Weight monitoring            |
| <input type="checkbox"/> Dialysis                            | <input type="checkbox"/> Medication monitoring               | <input type="checkbox"/> Wound/incision care          |
| <input type="checkbox"/> Fall precautions                    | <input type="checkbox"/> Therapeutic diet (specify): _____   |   |
| <input type="checkbox"/> Ordered labs (specify): _____       |  |   |
| <input type="checkbox"/> Other (specify): _____              |  |   |

21. Rehabilitation services. Does the individual receive any type of rehabilitative services?

- None  Physical therapy  Occupational therapy  Speech therapy  Restorative nursing services

**SECTION VII: Mental Status Examination**

1. **Cognitive Capacities.** Please write the individual's responses on the lines provided.

Unable or unwilling to participate.

**Document current mood/anxiety symptoms/content of thought per record review/staff interview in #6 Observations.**

- A. What city or town are you in? \_\_\_\_\_  Correct  Incorrect
- B. What month is it? \_\_\_\_\_  Correct  Incorrect
- C. What season is it? \_\_\_\_\_  Correct  Incorrect
- D. What year is it? \_\_\_\_\_  Correct  Incorrect
- E. Repeat the following numbers: "8, 7, 2" \_\_\_\_\_
- F. Beginning with Sunday say the days of the week backwards. \_\_\_\_\_
- G. Repeat these words after me & remember them, because I'll ask for them later: "hat, car, tree, 26": \_\_\_\_\_
- H. The opposite of fast is slow. What is the opposite of up? \_\_\_\_\_
- I. What is the opposite of large? \_\_\_\_\_
- J. What is the opposite of hard? \_\_\_\_\_
- K. An orange and banana are both fruits. Red and blue are both? \_\_\_\_\_
- L. Which is more money -- three dollars or ten quarters? \_\_\_\_\_ How much more? \_\_\_\_\_
- M. What were the words I asked you to remember? \_\_\_\_\_

2. **Mood and Content of Thought.** Ask the following questions and **comment on any positive responses in #6 (Observations).**

- Yes  No A. Do you have episodes of little or no sleep, and still feel energized? \_\_\_\_\_
- Yes  No B. Do you have trouble falling or staying asleep? \_\_\_\_\_
- Yes  No C. Do you feel you sleep too much? \_\_\_\_\_
- Yes  No D. Do you often feel tired or have little energy? \_\_\_\_\_
- Yes  No E. Do you ever feel overly active, restless, fidgety, or have difficulty sitting still? \_\_\_\_\_
- Yes  No F. Are you easily distracted, have trouble concentrating on things, or have racing thoughts? \_\_\_\_\_
- Yes  No G. Do you feel easily annoyed or irritable? \_\_\_\_\_
- Yes  No H. Do you have little interest or pleasure in doing things? \_\_\_\_\_
- Yes  No I. Do you feel down, depressed, or hopeless? \_\_\_\_\_
- Yes  No J. Do you have a poor appetite or feel you eat too much? \_\_\_\_\_
- Yes  No K. Do you feel bad about yourself, like you are a failure and have let your family down? \_\_\_\_\_
- Yes  No L. Do you have thoughts that you would be better off dead or of hurting yourself in some way? \_\_\_\_\_
- Yes  No M. Do you feel nervous, anxious, or on edge? \_\_\_\_\_
- Yes  No N. Do you feel like you worry too much about different things? \_\_\_\_\_
- Yes  No O. Do you feel afraid as if something awful might happen? \_\_\_\_\_
- Yes  No P. Do you have trouble relaxing? \_\_\_\_\_
- Yes  No Q. Have you had any strange or odd experiences lately that you can't explain? \_\_\_\_\_
- Yes  No R. Do you ever hear things that other people can't hear, such as noises or voices of people whispering or talking? \_\_\_\_\_

**SECTION VII: Mental Status Examination (continued)**

- Yes  No S. Do you ever have visions or see things that other people can't see? \_\_\_\_\_
- Yes  No T. Do you ever feel that people are bothering you or trying to harm you? \_\_\_\_\_
- Yes  No U. Does it seem like people are talking about you or taking special notice of you? \_\_\_\_\_
- Yes  No V. Do you have thoughts of harming or killing anyone? \_\_\_\_\_

3. **Observations.** Summarize interview and individual's responses to the above Mental Status exam questions, including detail of positive responses. May include personal appearance and dress, attention, motivation, mood attitude, etc. during evaluation process.

**NOTE: If the individual was unwilling/unable to participate in the interview document current mood, anxiety symptoms, and content of thought per record review and/or staff interview.**

**SECTION VIII: NF/Community Interest**

1. **Nursing Facility Interest.** What are your thoughts or feelings about going to or remaining in a Nursing Facility? What are your preferences regarding your current and future living situation?

2. **Community Interest.** Are you interested in the possibility of returning to live and receiving services in the community instead of a Nursing Facility?  No  Yes  Unknown/Unable/Unwilling to answer

SECTION VIII: NF/Community Interest (continued)

3. **Community Services.** If the individual is currently receiving DMH community services (CPS, DD, ADA), does the individual wish for these services to continue?  Yes  No  N/A

SECTION IX: Affective Behavioral Observations

1. Orientation  Person  Place  Circumstance  Time  Unable to assess

2. Memory  
Immediate \_\_\_\_\_  
Short term \_\_\_\_\_  
Long term \_\_\_\_\_

3. Affect. **Mark all that apply.**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Appropriate in quality and intensity to stated themes | <input type="checkbox"/> Angry                  | <input type="checkbox"/> Mood congruent   |
| <input type="checkbox"/> Flat or blunted                                       | <input type="checkbox"/> Constricted            | <input type="checkbox"/> Mood incongruent |
| <input type="checkbox"/> Labile  | <input type="checkbox"/> Other (specify): _____ |   |
| <input type="checkbox"/> Unable to determine                                   |   |   |

1. **Mental Health disability.** Based on this Level II evaluation the individual:

- Has a mental health disability as defined by PASRR
- Does not have, or absence of clear evidence to substantiate/validate mental health disability as defined by PASRR
- Has primary Dementia

2. **IDD/Related Condition.** Based on this Level II evaluation the individual:

- Has IDD or a related condition (other than mental illness) as defined by PASRR
- Does not have, or absence of clear evidence to substantiate/validate IDD or related condition as defined by PASRR

3. Provide a **summary** of the client's medical and social history

4. Individual's **limitations** (developmental needs, physical, communication, memory, needs, etc.)

5. Individual's **strengths** (positive traits and developmental strengths, abilities, accomplishments, personal traits, etc.)

6. Has a prospective Nursing Facility been identified? No  N/A (Currently in NF)

If Yes, please indicate facility name: \_\_\_\_\_

**SECTION X: PASRR Level II Evaluation Report (continued)**

**7. Nursing Facility Level of Services? (check all that apply)**

- The individual's needs could be met in a nursing facility at this time.
- Community alternatives to nursing facility should also be considered, if available, with supports listed in #9.
- The individual's mental health and/or intellectual disability service needs cannot be met in a nursing facility at this time.
  - Requires 1:1 supervision to maintain safety due to behavioral/mental health symptoms
  - Recent/current aggressive/violent behavior requiring seclusion, restraints, PRN medications etc.
  - Current/active homicidal ideation
  - Current/active suicidal ideation/self harm
  - Medication refusal leading to acute exacerbation/continuation/instability of psychiatric symptoms
  - Other (specify): \_\_\_\_\_

Provide discussion/supporting documentation for the recommendations listed above.

**If the individual requires services beyond the capabilities of a nursing facility contact Bock before proceeding and skip to Section: Conclusions.**

**8. The individual needs, or continues to need, the following specialized mental health services?**

- Psychiatric diagnostic evaluation
- Individual, family, or group psychotherapy
- Psychotherapy for crisis
- Health behavior assessment and intervention
- Tobacco cessation counseling
- None

9. The individual needs or continues to need the following supports and services.

- A. Provision of specific services to address the individual's **mental health and behavioral needs**.
- Obtain Individual Support Plan (ISP), Individualized Treatment Plan (ITP), Behavioral Support Plan (BSP) from DMH Community Mental Health Center and/or Developmental Disability Regional Office.
  - Monitoring of behavioral symptoms
  - Trauma informed services
  - Tools of choice or other Positive Behavioral Support services
- B. **Medication** therapy and monitoring services
- Psychiatric follow up to prescribe and manage medications
  - Medication set up/administration by staff and monitoring for compliance with prescribed medication
  - Monitoring of therapeutic effect in managing mental health symptoms, including therapeutic levels, and/or interaction or adverse effects
  - Provide education/training in drug therapy management
  - Other: \_\_\_\_\_
- C. Provision of a **structured environment**.
- Maintain environment with low stimulation, minimum of visual/auditory distractions, and/or sensory supports
  - Provide instructions at the individual's level of understanding
  - Environmental supports to prevent elopement
  - Assess and plan for the level of supervision required to prevent harm to self or others
  - Provide for individual personal space
  - Establish consistent routines, providing a schedule of daily tasks/activities, etc.
- D. **Crisis Intervention** Services. Assess and plan for Crisis Intervention that provides emotional support, education, safety planning and case management to handle an immediate crisis. A crisis plan should developed to create clear steps that are to be taken to support client during a behavioral health crisis including who to contact for assistance, how to work together with client during the crisis, and how to determine when the crisis is over. The plan should also identify a physician and emergency medical services that should be contacted. Facility may also wish to utilize DMH Behavioral Health Crisis Hotline: <https://dmh.mo.gov/behavioral-health/treatment-services/specialized-programs/behavioral-health-crisis-hotline>
- Suicidal precautions       Assault precautions       Elopement precautions

**SECTION X: PASRR Level II Evaluation Report (continued)**

E. Implementation of **ADL program** to increase independence and self determination.

Assess and plan a program for the development and maintenance of necessary living skills including **(mark all that apply)**:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Grooming/dressing       | <input type="checkbox"/> Nutrition needs  | <input type="checkbox"/> Bathing                               |
| <input type="checkbox"/> Personal Hygiene        | <input type="checkbox"/> Money Management | <input type="checkbox"/> Maintenance of own living environment |
| <input type="checkbox"/> Toileting/bowel/bladder | <input type="checkbox"/> Other: _____     |  |

By providing the following services **(mark all that apply)**

- Physical therapy evaluation and/or treatment
- Occupational therapy evaluation and/or treatment
- Speech-language pathology evaluation and/or treatment
- Restorative services (for turning/positioning, transferring, ambulation, ADLs, range of motion, bowel/bladder program)
- Provision of, training or assistance in use of adaptive equipment or assistive devices
- Dietary or nutritional services
- Provide cueing, reminders, education and/or modeling of daily living skills

F. Development of **Personal Supports**

- Assess and plan for meaningful socialization and recreational activities to diminish tendencies toward isolation, withdrawal, etc.
- Assess, plan, and develop appropriate personal support network through community and social connections.

Provide comments regarding any Support and Services previously selected.

- G. Assess and plan for **discharge**, transition to less restrictive environment by application/referral to appropriate community resources. Facility/staff to make referral and assist with application for resources and/or services. Describe and specify:

Identify what supports/services may be needed for the individual to live successfully in a **less restrictive/community setting**.

**Substance use services:**

- 1. Community based substance use treatment
- 2. 12 step/substance use program
- 3. Residential/Intensive substance use treatment/Rehabilitation services

**DD Support Services**

- 1. Referral to DMH/DD Regional Office for intake/eligibility evaluation
- 2. Application for DD/Waiver Services

**Housing assistance:**

- 1. Intensive Residential Treatment Services (IRTS)/Psychiatric Individualized Supported Living (PISL)
- 2. Cluster apartment services
- 3. Residential Services (RCF/ALF)
- 4. Permanent supported housing
- 5. DD Residential/Independent Supported Living (ISL)

**Community based psychiatric treatment and supports:**

- 1. Group counseling/psychotherapy/support group
- 2. Individual counseling/psychotherapy
- 3. Medication education/counseling/set-up/administration
- 4. Skills training/vocation rehabilitation/supported employment
- 5. Community Psychiatric Rehabilitation/Case Management
- 6. Psychiatric follow-up/Physician services
- 7. Intensive Community Psychiatric Rehabilitation (ICPR)
- 8. Peer Support Services
- 9. Crisis Stabilization Services/Mobile Crisis Response
- 10. Behavioral analysis/monitoring/development of behavioral support plan
- 11. Integrated Treatment for Co-Occurring Disorders (ITCD)

**Home and Community Based Services:**

- 1. Day programming/Adult day care
- 2. Housekeeping/homemaker/chore services
- 3. Nutritional/dietary evaluation/delivered meals or shopping assistance
- 4. Personal care/ADL assistance
- 5. Respite care
- 6. Adaptive equipment evaluation/Environmental accessibility adaptations
- 7. Financial assistance/financial management services
- 8. Family support/education
- 9. Supported decision making
- 10. Hospice services
- 11. Medical follow-up/Physician services
- 12. Home health/nursing care services/nurse visits
- 13. Physical therapy evaluation
- 14. Occupational therapy evaluation
- 15. Speech/Language therapy evaluation
- 16. Other (describe): \_\_\_\_\_

Comments regarding Supports/Services

**SECTION X: PASRR Level II Evaluation Report (continued)**

10. Describe any additional information to be utilized by the nursing facility for care planning purposes.

**SECTION: Conclusions**

Source of information used in completing evaluation:

- Client interview
- Previous PASRR (date): \_\_\_\_\_
- Record review - previous facility (specify): \_\_\_\_\_
- Record review - Regional Office (specify): \_\_\_\_\_
- Record review - Community Mental Health Provider (specify): \_\_\_\_\_
- Staff interview (specify): \_\_\_\_\_
- Family/guardian (specify): \_\_\_\_\_
- Case Manager (specify): \_\_\_\_\_
- Other (specify): \_\_\_\_\_
- Record review - current facility
- CIMOR

Assessor Name: _____	Date: _____
Signature: <b>*** Signature on File ***</b>	Title: _____
<b>For BOCK USE ONLY:</b>	
Reviewed/Edited by: _____	Date: _____